THE ITALIAN SEA GROUP

PRESS RELEASE

The Italian Sea Group S.p.A.: Half-year Report

Marina di Carrara, September 16th 2021. The Italian Sea Group S.p.A. announces that the Half-Year Financial Report as of June 30th 2021 has been made available to the public, together with the Independent Auditors' Report, at The Italian Sea Group's headquarters, on the authorized storage system eMarket STORAGE (www.emarketstorage.com) and on the Company's website www.theitalianseagroup.com in the section "Investor" / "Financial Documents".

The Italian Sea Group

The Italian Sea Group is a global operator in the luxury yachting industry, active in the reconstruction and refit of motor yachts and sailing yachts up to 100 meters. The company, led by the Italian entrepreneur Giovanni Costantino, is active in the market with its brands Admiral, renowned for its exquisite and elegant yachts, and Tecnomar, recognized for the sportsmanship, avant-garde design, and high-performance of its yachts; the company also has a business unites which handles repairing and refit services with a focus on yachts and mega yachts with a length exceeding 60 meters.

For more information:

Media Relations

Image Building: Tel. +39 02 89011300 / +39 06 68392100

E-mail: theitalianseagroup@imagebuilding.it

Investor Relations

Blue Arrow - Maria Grazia Mantini

Tel. +41 78 723 6840

E-mail: mariagrazia.mantini@bluearrow.ch

E-mail: investor.relations@admiraltecnomar.com

Investor Relations Officer – Francesco Perrotta

Tel. +39 3667712152

E-mail: fperrotta@admiraltecnomar.com

E-mail: investor.relations@admiraltecnomar.com

This document is an English translation from Italian. The Italian original shall prevail in case of difference in interpretation and/or factual errors.