

THE ITALIAN SEA GROUP S.p.A.**INFORMATION ON SHARE CAPITAL AS OF THE DATE OF THE NOTICE OF CALL OF THE ORDINARY SHAREHOLDERS' MEETING**

Pursuant to Article 125-quater 1, letter c) of Italian Legislative Decree no. 58 of 24 February 1998 (the Italian Consolidated Law on Finance or "TUF"), The Italian Sea Group informs that, as of the date of the notice convening the Ordinary Shareholders' Meeting to be held on 29 April 2022 at 3.00 pm (single call) exclusively through the representative designated by the Company in accordance with Article 135-undecies of Italian Legislative Decree n. 58/98 ("TUF"), identified in Società per Amministrazione Fiduciarie – Spafid S.p.A. with registered offices in Milan (the "Designated Representative" or "SPAFID"), the share capital of The Italian Sea Group S.p.A., subscribed and fully paid-in is 26,500,000 Euros and is represented by n. 53,000,000 ordinary shares, without par value. Each ordinary share entitles the holder to one vote.

This document is an English translation from Italian. The Italian original shall prevail in case of difference in interpretation and/or factual errors.

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